

Pensionskasse  
für die Deutsche Wirtschaft  
Postfach 10 10 54  
47010 Duisburg

**Applicant:**

\_\_\_\_\_

Membership number

\_\_\_\_\_

Surname, first name

\_\_\_\_\_

Street, number

\_\_\_\_\_

Postcode, town/city

\_\_\_\_\_

Phone number in case of further questions (not mandatory)

\_\_\_\_\_

Email address in case of further questions (not mandatory)

## Application for Early Retirement Pension

- from the age of 60 at the earliest  
(for insurance policies that began after 01/01/2012: from the age of 62)
- please submit six weeks before the date you want your pension to start

I hereby apply for my  
PKDW early retirement pension from  
(Pension amount will be lower because you are claiming early)

\_\_\_\_\_

Date PKDW pension to start

Please transfer my pension to this account

\_\_\_\_\_

IBAN

\_\_\_\_\_

Swift-BIC

\_\_\_\_\_

Bank

My health insurance provider is

\_\_\_\_\_

Name of health insurance provider

\_\_\_\_\_

Postcode, town/city

My tax ID number is

\_\_\_\_\_

11-digit tax ID number

My social security number is

\_\_\_\_\_

See pension notice / social security card

- 
- Please find enclosed official proof of my date and place of birth  
(e.g. uncertified copy of the birth certificate)

- 
- I have one child / more than one child

Note: This information is required by the Pensionskasse as part of the notification to your health insurance scheme. If you have private health insurance, you pay your health insurance scheme for your long-term care insurance; please go straight to the next point.

- 
- I have enclosed the original insurance certificate  
 I do not have the original insurance certificate

- 
- Please find enclosed proof of loss of income

Note: According to the legal definition of a pension fund, PKDW may only insure against loss of income. As confirmation of loss of income, please provide a copy of the first page of your pension notice or unemployment notice plus written confirmation that the combined unemployment benefit and pension fund benefit does not exceed the income you previously earned. The same applies to the inactive phase of early retirement.

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You are, of course, allowed to ensure that any data that is not relevant for the Pensionskasse in carrying out the contract cannot be used to identify you personally.

The personal data relating to the insurance contract will be processed in accordance with the requirements of the EU General Data Protection Regulation (GDPR) and the new version of the Federal Data Protection Act (BDSG) within the meaning of Article 4 (2) GDPR.

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I have answered the questions above fully and truthfully.

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Date, signature