PKDW

Pensionskasse für die Deutsche Wirtschaft

Application for Tariff A including survivors' pension

The information on the company pension scheme with PKDW - in particular PKDW's Statutes and the General Terms and Conditions of Insurance (GTCI) and Tariff Conditions (TC) of Tariff A - were available to me at www.pkdw.de. With reference to this information, I hereby apply for membership with PKDW. The contributions to PKDW are exempt from insurance tax in accordance with Section 4 No. 5 VerStG (= German Insurance Tax Act).

Applicant

Surname, first name | Title

Street, house number

Postal code, city

Tax identification number

PKDW membership number (for multiple insurance)

Date of birth | Gender

Are you married?

Employer | Employed since

Telephone number for queries (optional)

Email for queries (optional)

Choice of Tariff

1. occupational invalidity cover

☐ with occupational invalidity cover
(Health questionnaire required)

or

☐ without occupational invalidity cover

2. Lump-sum payment option

☐ Lump-sum payment option
(not available when paying in Riester-contributions)

or

☐ Partial lump-sum payment option (30%)
(also available when paying in Riester-contributions)

I confirm that I have received PKDW's privacy policy on the processing of my data or I have had the opportunity to access it at www.pkdw.de/datenschutz or by using the adjacent QR-code. I acknowledge PKDW's privacy policy and agree to the processing of my data. I am aware that data may also be transferred via my employer.

I have answered the above questions truthfully and completely.

Place | Date | Signature of applicant (for minors to be insured: additional signature of the holder of parental responsibility)

Registration by the employer

The applicant shall be registered as a member as of the _____ via the PKDW-company number _____, company number (8-digit) _____ in accordance with Section 3 of the General Terms and Conditions of Insurance (GTCI).

Employer contributions (employer-only contributions)

Contributions acc. to Sec. 3 No.63 EStG | Contribution amount | Contributions acc. to Sec. 40b EStG | Contribution amount | Contributions acc. to | Contribution amount | Payment interval

Contributions of the employee (incl. 15 % employer subsidy)

Contributions acc. to Sec. 3 No.63 EStG | Contribution amount | Contributions acc. to Sec. 40b EStG | Contribution amount | Contributions acc. to | Contribution amount | Payment interval

As of: 12/2024

Place | Date | Company stamp, signature

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