PKDW

Pensionskasse für die Deutsche Wirtschaft

Application for Tariff K

The information on the company pension scheme with PKDW - in particular PKDW's Statutes and the General Terms and Conditions of Insurance (GTCI) and Tariff Conditions (TC) of Tariff K - were available to me at www.pkdw.de. With reference to this information, I hereby apply for membership with PKDW. I have taken note of the information from PKDW required in accordance with Section 3 Para. 1 No. 9 and 3 Para. 2 VAG-InfoV (= Insurance Supervision Act Information Duties Ordinance) before concluding the insurance contract and before signing this agreement. The contributions to PKDW are exempt from insurance tax in accordance with Section 4 No. 5 VerStG (= German Insurance Tax Act).

Applicant

Surname, first name

Title

Street, house number

Postal code, city

Tax identification number

PKDW membership number (for multiple insurance)

Date of birth

Gender

Are you married?

Employer

Employed since

Telephone number for queries (optional)

Email for queries (optional)

I confirm that I have received PKDW's privacy policy on the processing of my data or I have had the opportunity to access it at www.pkdw.de/datenschutz or by using the adjacent QR-code. I acknowledge PKDW's privacy policy and agree to the processing of my data. I am aware that data may also be transferred via my employer.

I have answered the above questions truthfully and completely.

I am aware that the management fee agreement attached to this application for the unit-linked portion pursuant to K § 4 No. 5 (TC) in addition to the GTCI and TC forms part of my contract with PKDW.

Place

Date

Signature of applicant (for minors to be insured: additional signature of the holder of parental responsibility)

Registration by the employer

The applicant shall be registered as a member as of the _____ via the PKDW-company number _____,
company number (8-digit) _____ in accordance with Section 3 of the General Terms and Conditions of Insurance (GTCI).

Employer contributions (employer-only contributions)

Contributions acc. to Sec. 3 No.63 EStG | Contribution amount | Contributions acc. to Sec. 40b EStG | Contribution amount | Contributions acc. to | Contribution amount | Payment interval

Contributions of the employee (incl. 15 % employer subsidy)

Contributions acc. to Sec. 3 No.63 EStG | Contribution amount | Contributions acc. to Sec. 40b EStG | Contribution amount | Contributions acc. to | Contribution amount | Payment interval

Place

Date

Company stamp, signature

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Pensionskasse für die
Deutsche Wirtschaft

Declaration of consent of the applicant to the administration fee agreement

in accordance with K § 4 clause 5 of the Tariff Conditions (annex to the application for insurance in accordance with Tariff K)

Surname, first name

Street, house number

Postal code, city

– applicant –

declares in addition to the application for membership in Tariff K - a unit-linked pension plan with basic provision (hybrid) - their consent to PKDW charging an administration fee as follows:

1. The costs incurred outside PKDW for the administration of the unit-linked portion of the insurance in Tariff K consist of custody fees, custody account management fees and transaction fees.

2. As a flat-rate compensation for these costs PKDW receives one percent as an administration fee for each transaction on the stock exchange relating to the applicant's special assets in Tariff K from the applicant. The management fee is deducted from the respective transaction amount prior to purchase or after sale.

3. The additional costs of the custody fee and the custody account management fees are borne by PKDW.

Place, Date

Signature of applicant