

Pensionskasse  
für die Deutsche Wirtschaft  
Postfach 10 10 54  
47010 Duisburg

Applicant:

\_\_\_\_\_

Membership number

\_\_\_\_\_

Surname, first name

\_\_\_\_\_

Street, number

\_\_\_\_\_

Postcode, town/city

\_\_\_\_\_

Phone number in case of further questions (not mandatory)

\_\_\_\_\_

Email address in case of further questions (not mandatory)

## Lump Sum Payment

– to be submitted six to eight weeks before the payment date

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\_\_\_\_\_

Requested payment date

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Please transfer the lump sum to my account  
when it becomes due

\_\_\_\_\_

IBAN

\_\_\_\_\_

Swift-BIC

\_\_\_\_\_

Bank

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My health insurance provider is

\_\_\_\_\_

Name of health insurance provider

\_\_\_\_\_

Postcode, town/city

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My tax ID number is

\_\_\_\_\_

11-digit tax ID number

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My social security number is

\_\_\_\_\_

See pension notice / social security card

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Please find enclosed official proof of my date and place of birth  
(e.g. uncertified copy of the birth certificate)

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I have enclosed the insurance certificate  
 I do not have the insurance certificate

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Because I am claiming early (for payment before the age of 65),  
I have also included evidence of loss of income

Note: According to the legal definition of a pension fund, PKDW may only insure against loss of income. As confirmation of loss of income, please provide a copy of the first page of your pension notice or unemployment notice plus written confirmation that the combined unemployment benefit and pension fund benefit does not exceed the income you previously earned.  
The same applies to the inactive phase of early retirement.

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You are, of course, allowed to ensure that any data that is not relevant for the pension fund in carrying out the contract cannot be used to identify you personally.

The personal data relating to the insurance contract will be processed in accordance with the requirements of the EU General Data Protection Regulation (GDPR) and the new version of the Federal Data Protection Act (BDSG-neu) within the meaning of Article 4 (2) GDPR.

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I have answered the questions above fully and truthfully.

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Date, signature